



PUBLIC COMPANY DAY #1 - MONDAY JANUARY 8, 2018

7:30 AM	BREAKFAST			
	Mediterranean Salon 4	Mediterranean Salon 5	Palazzo Salon D	Palazzo Salon E
9:00 AM	SeaWorld Parks & Entertainment (SEAS)	TBA	Delta Apparel, Inc. (DLA)	Ecoark Holdings, Inc. (ZEST)
9:30 AM	Ascena Retail Group, Inc. (ASNA)	Ruth's Hospitality Group, Inc. (RUTH)	TBA	RiceBran Technologies (RIBT)
10:00 AM	Crocs, Inc. (CROX)	Chuy's Holdings, Inc. (CHUY)	Destination XL Group, Inc. (DXLG)	TBA
10:30 AM	Lands' End, Inc. (LE)	Fogo de Chão, Inc. (FOGO)	TBA	Primo Water Corporation (PRMW)
11:00 AM	lululemon athletica (LULU)	Red Robin Gourmet Burgers, Inc. (RRGB)	YogaWorks, Inc. (YOGA)	Amira Nature Foods Ltd. (ANFI)
11:30 AM	Chico's FAS, Inc. (CHS)	Del Taco Restaurants, Inc. (TACO)	SodaStream International Ltd. (SODA)	TBA
12:00 PM	JASON DORSEY, KEYNOTE SPEAKER Generational Truth for Leaders: Separating Millennial Myth from Truth to Inform Management, Marketing, and Investment Decisions (MEDITERRANEAN SALON 4)		LUNCH/MEETINGS	
1:00 PM	Canada Goose Holdings Inc. (GOOS)	The ONE Group Hospitality (STKS)	Rocky Brands, Inc. (RCKY)	Titan Machinery Inc. (TITN)
1:30 PM	Boot Barn Holdings, Inc. (BOOT)	Bravo Brio Restaurant Group, Inc. (BBRG)	Perry Ellis International, Inc. (PERY)	B&G Foods, Inc. (BGS)
2:00 PM	Floor & Décor (FND)	Sonic Corp. (SONC)	Tilly's, Inc. (TLYS)	United Natural Foods, Inc. (UNFI)
2:30 PM	At Home Group Inc. (HOME)	PANEL: Disruption in Restaurant Technology - Hear from tech leaders on how they are evolving to stay ahead of restaurant needs	Francesca's Holding Corporation (FRAN)	The Chefs' Warehouse, Inc. (CHEF)
3:00 PM	Five Below, Inc. (FIVE)*		ZAGG Inc (ZAGG)	XpresSpa Group, Inc. (XSPA)*
3:30 PM	Guess?, Inc. (GES)	Bojangles', Inc. (BOJA)	Stage Stores, Inc. (SSI)	Tupperware Brands Corporation (TUP)
4:00 PM	Steve Madden (SHOO)	Papa Murphy's Holdings, Inc. (FRSH)	Sequential Brands Group (SQBG)	LifeVantage Corporation (LFVN)
4:30 PM	Urban Outfitters, Inc. (URBN)**	Vapiano SE (VAO)	Kornit Digital (KRNT)	New Age Beverages (NBEV)
6:00 PM 8:30 PM	20th Anniversary Celebration featuring Fogo de Chão! Outdoor viewing of College Football National Title Game Location: Valencia Terrace			

*2nd breakout on Tuesday

**Both breakouts on Tuesday

Date 5-Jan-18



PUBLIC COMPANY DAY #2 - TUESDAY JANUARY 9, 2018

7:30 AM	BREAKFAST			
	Mediterranean Salon 4	Mediterranean Salon 5	Palazzo Salon D	Palazzo Salon E
8:00 AM	Wayfair Inc. (W)	Dave & Buster's Entertainment, Inc. (PLAY)	New York & Company (NWY)	Limoneira Company (LMNR)
8:30 AM	Oxford Industries, Inc. (OXM)	Dunkin' Brands, Inc. (DNKN)	Build-A-Bear Workshop, Inc. (BBW)	Medifast, Inc. (MED)
9:00 AM	Genesco (GCO)	Shake Shack Inc. (SHAK)	Movado Group, Inc. (MOV)	Sysco Corporation (SYU)
9:30 AM	J. Jill, Inc. (JILL)	Jack in the Box Inc. (JACK)	Citi Trends, Inc. (CTRN)	Sprouts Farmers Market, Inc. (SFM)
10:00 AM	American Eagle Outfitters, Inc. (AEO)	Denny's Corporation (DENN)	Prestige Brands Holdings, Inc. (PBH)	Freshpet, Inc. (FRPT)
10:30 AM	e.l.f. Beauty (ELF)	Noodles & Company (NDLS)	Tuesday Morning (TUES)	PetIQ, Inc. (PETQ)
11:00 AM	Helen of Troy Limited (HELE)	Del Frisco's Restaurant Group, Inc. (DFRG)	G-III Apparel Group, Ltd. (GIII)	Landec Corporation (LNDC)
11:30 AM	Party City Holdco Inc. (PRTY)	Zoës Kitchen, Inc. (ZOES)	RumbleOn (RMBL)	TBA
12:00 PM	Kevin Mansell, CEO, Kohl's Keynote Address: Putting Customers First	LUNCH / MEETINGS		
1:00 PM	L Brands, Inc. (LB)	The Habit Restaurants, Inc. (HABT)	SunOpta Inc. (STKL)	Performance Food Group Company (PFGC)
1:30 PM	Funko (FNKO)	FAT Brands, Inc. (FAT)	iPic Entertainment (IPIC)**	USANA Health Sciences, Inc. (USNA)
2:00 PM	Planet Fitness, Inc. (PLNT)	The Delivery Revolution - Hear from leading e-commerce companies who are bringing convenience to consumers' front door	Envestnet, Inc. (ENV)	Nu Skin Enterprises, Inc. (NUS)
2:30 PM	Purple Innovation, LLC (GPAC)	El Pollo Loco, Inc. (LOCO)	Tax reform: Key provisions of the Tax Cuts and Jobs Act - Join RSM's national consumer products tax leader, Matt Talcoff, for a full breakdown of the new Tax Cuts and Jobs Act and its impact across all industry sectors—from retail to restaurant—and the consumers they serve.	Core-Mark Holding Company, Inc. (CORE)
3:00 PM	Ollie's Bargain Outlet (OLLI)	Wingstop Inc. (WING)		MedReleaf (LEAF)
3:30 PM	Roots (ROOT)	Carrols Restaurant Group, Inc. (TAST)	Genuine Parts Company (GPC)	Turning Point Brands, Inc. (TPB)
4:00 PM	Express, Inc. (EXPR)	Darden Restaurants, Inc. (DRI)	ShiftPixy (PIXY)	The State of the Growing Cannabis Industry - Join Cowen's Sr Research Analyst Vivien Azer for a discussion on Cowen's big report last year. Panelists include MedMen, Acreage Cannabis Holdings and MedReleaf
4:30 PM	Mastering Multi-Channel Distribution in 2018	Domino's Pizza, Inc. (DPZ)	Ammo, Inc. (POWW)	
6:00 PM	EVENING RECEPTION (DA VINCI TERRACE)			